

THE SUBSEQUENT OFFERING IN ONCOINVENT ASA

1 GENERAL INFORMATION ABOUT THE SUBSEQUENT OFFERING

On 11 December 2024, Oncoinvent ASA (the "**Company**") announced that it had successfully completed a private placement, comprising 65,000,000 new shares in the Company, each with a nominal value of NOK 0.10, at a subscription price of NOK 2 per share, raising gross proceeds of NOK 130 million (the "**Private Placement**").

On 22 January 2025, the board of directors of the Company resolved to carry out a subsequent offering (the "**Subsequent Offering**"). The Subsequent Offering consists of an offer by the Company to issue up to 5,500,000 new shares (the "**Offer Shares**"), each with a nominal value of NOK 0.10, at a subscription price of NOK 2 per Offer Share (the "**Subscription Price**"). The Subscription Price in the Subsequent Offering is equal to the subscription price in the Private Placement. Subject to all Offer Shares being issued, the Subsequent Offering will result in NOK 11,000,000 in gross proceeds to the Company.

The shareholders of the Company as of as of 27 November 2024, being registered as such in the Company's shareholders register in Euronext Securities Oslo, the Norwegian Central Securities Depository (the "**ES-OSL**") on 29 November 2024 (the "**Record Date**") who at such date held 16,000 or fewer shares in the Company, and who (i) were not allocated offer shares in the Private Placement, and (ii) are not resident in a jurisdiction where such offering would be unlawful or, would require any prospectus, filing, registration or similar action (the "**Eligible Shareholders**") will be granted non-transferable subscription rights (the "**Subscription Rights**") that, subject to applicable laws, provide the right to subscribe for, and be allocated, Offer Shares in the Subsequent Offering. Over-subscription will be permitted. Subscription without Subscription Rights will be permitted. No assurance can be given to the effect that Offer Shares will be allocated for over-subscriptions or subscriptions without the use of Subscription Rights.

The primary purpose of the Subsequent Offering is to offer the Eligible Shareholders the possibility to subscribe for new shares in the Company at the same subscription price as in the Private Placement, thus reducing the dilution of their shareholding resulting from the Private Placement. The net proceeds from the Subsequent Offering will be used by the Company to reach important Phase 1/2a clinical milestones in H2 2025, advancement of Phase 2 study in peritoneal metastases originating from ovarian cancer as well as for general corporate purposes.

The purpose of this information document (the "**Information Document**") is only to provide information about the Subsequent Offering and the procedures to subscribe for Offer Shares.

This Information Document does not constitute a prospectus pursuant to Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, as amended, and as implemented in Norway in accordance with Section 7-1 of the Norwegian Securities Trading Act (the "**EU Prospectus Regulation**"), nor can it form the basis for making an investment decision. For further details, see Section 13 "Selling and transfer restrictions".

In making an investment decision, prospective investors must rely on their own examination, and analysis of, and enquiry into the Company and the terms of the Subsequent Offering, including the merits and risks involved.

Eligible Shareholders holding their shares, and thereby Subscription Rights, through financial intermediaries (i.e. brokers, custodians, nominees) should read Section 7 "Financial intermediaries" carefully for more information on how to utilise their Subscription Rights.

2 TIMETABLE FOR THE SUBSEQUENT OFFERING

The timetable set out below provides certain indicative key dates for the Subsequent Offering:

Last day of trading in the Shares including Subscription Rights	27 November 2024
First day of trading in the Shares excluding Subscription Rights.....	28 November 2024
Record Date.....	29 November 2024
Subscription period commences.....	23 January 2025 at 09:00 (CET)
Subscription period ends.....	6 February 2025 at 12:30 (CET)
Publication of the results of the Subsequent Offering	Expected on or about 6 February 2025
Allocation of the Offer Shares	Expected on or about 6 February 2025
Allocation notification.....	Expected on or about 7 February 2025
Payment Date.....	Expected on or about 11 February 2025
Registration of the share capital increase pertaining to the Subsequent Offering.....	Expected on or about 14 February 2025
Delivery of the Offer Shares.....	Expected on or about 18 February 2025
Listing and commencement of trading in the Offer Shares on Euronext Growth Oslo	Expected on or about 18 February 2025

3 THE SUBSCRIPTION PRICE

The Subscription Price in the Subsequent Offering is NOK 2 per Offer Share, which is the same as the subscription price in the Private Placement. No expenses or taxes are charged to the subscribers in the Subsequent Offering by the Company or by Carnegie AS or DNB Markets, a part of DNB Bank ASA (the "**Managers**").

4 SUBSCRIPTION PERIOD

The Subscription period will commence on 23 January 2025 09:00 hours (CET) and end on 6 February 2025 at 12:30 (CET) (the "**Subscription Period**"). The Subscription Period cannot be shortened, but the board of directors may extend the Subscription Period. In the event of an extension of the Subscription Period, the dates herein will be changed accordingly. The Company, in consultation with the Managers, reserves the right to cancel the Subscription Period and the Subsequent Offering at any time at its sole discretion.

5 SUBSCRIPTION RIGHTS

Each Eligible Shareholder will be granted 4.10340 Subscription Rights for every existing share registered as held by such Eligible Shareholder on the Record Date, rounded down to the nearest whole Subscription Right. Each Subscription Right will, subject to applicable securities laws, give the right to subscribe for and be allocated one (1) Offer Share in the Subsequent Offering.

The Subscription Rights will be credited to and registered on each Eligible Shareholder's ES-OSL account on or about 23 January 2025, under the ISIN NO 0013464826. The Subscription Rights will be distributed free of charge to Eligible Shareholders. The Subscription Rights are non-transferable and will accordingly not be listed on any marketplace.

The Subscription Rights must be used to subscribe for Offer Shares before the expiry of the Subscription Period on 6 February 2025 at 12:30 (CET). Subscription Rights that are not exercised before 12:30 (CET) on 6 February 2025 will have no value and will lapse without compensation to the holder. Holders of Subscription Rights should note that subscriptions for Offer Shares must be made in accordance with the procedures set out in this Information Document and the Subscription Form (as defined below) attached hereto and that the receipt of Subscription Rights does not in itself constitute a subscription of Offer Shares.

Should any Subscription Rights be credited to any (i) shareholders resident in jurisdictions where information about the Subsequent Offering, including this Information Document, may not be distributed and/or with legislation that prohibits or otherwise restricts subscription for Offer Shares and/or (ii) shareholders located in the United States who are not a qualified institutional buyers ("QIB") as defined in Rule 144A under the U.S. Securities Act (the "Ineligible Shareholders"), such credit specifically does not constitute an offer to such Ineligible Shareholders. The Company will instruct the Managers to, as far as possible, withdraw the Subscription Rights from such Ineligible Shareholders' ES-OSL accounts.

As the Subscription Period partially overlaps with a closed period, primary insiders of the Company are not permitted to participate in the Subsequent Offering.

6 SUBSCRIPTION PROCEDURES

Subscriptions for Offer Shares by subscribers holding an ES-OSL account must be made (i) by submitting a correctly completed subscription form, attached hereto as Appendix B (the "**Subscription Form**"), to the Managers during the Subscription Period, or (ii) may, for subscribers who are residents of Norway with a Norwegian national identity number (Nw.: personnummer), be made online through the ES-OSL online subscription system. **Subscriptions by shareholders who do not have an ES-OSL account, but instead hold shares (and Subscription Rights) through a financial intermediary (i.e. broker, custodian, nominee, etc.) can be made by contacting their respective financial intermediary as further described in Section 7 "Financial intermediaries" below.**

Correctly completed Subscription Forms must be received by one of the Managers at the following address or e-mail address, or in the case of online subscriptions, through the ES-OSL online subscription system, be registered, no later than 12:30 (CET) on 6 February 2025:

Carnegie AS
Postboks 684 Sentrum
N-0106 Oslo
Norway
Tel: +47 22 00 93 60
E-mail: oncoinvent@carnegie.no
Website: www.carnegie.no/ongoing-prospectuses-and-offerings/

DNB Markets, a part of DNB Bank ASA
Postboks 1600 Sentrum
0021 OSLO
Norway
Tel: +47 915 04 800
Email: retail@dnb.no
Website: www.dnb.no/emisjon

All subscriptions will be treated in the same manner regardless of which of the above Managers the subscriptions are placed with and whether they are submitted by delivery of a Subscription Form or through the ES-OSL online subscription system.

Subscribers who are residents of Norway with a Norwegian national identity number (Nw.: personnummer) are encouraged to subscribe for Offer Shares through the ES-OSL online subscription system (or by visiting the Managers' respective websites: <https://www.carnegie.no/ongoing-prospectuses-and-offerings/> or www.dnb.no/emisjon, which will include a reference to the ES-OSL online subscription system). All online subscribers must verify that they are Norwegian residents by entering their Norwegian national identity number (Nw.: personnummer). In addition, the ES-OSL online subscription system is only available for individual persons and is not available for legal entities; legal entities must thus

submit a Subscription Form in order to subscribe for Offer Shares. Subscriptions made through the ES-OSL online subscription system must be duly registered before the expiry of the Subscription Period.

Neither the Company nor the Managers may be held responsible for postal delays, unavailable internet lines or servers or other logistical or technical problems that may result in subscriptions not being received in time or at all by the Managers. Subscription Forms received after the end of the Subscription Period and/or incomplete or incorrect Subscription Forms and any subscription that may be unlawful may be disregarded at the sole discretion of the Company and/or the Managers without notice to the subscriber.

Subscriptions are binding and irrevocable, and cannot be withdrawn, cancelled or modified by the subscriber after having been received by the Managers, or in the case of subscriptions through the ES-OSL online subscription system, upon registration of the subscription. The subscriber is responsible for the correctness of the information filled into the Subscription Form or, in case of applications through the ES-OSL online subscription system, the online subscription registration. By signing and submitting a Subscription Form, or by subscribing via the ES-OSL online subscription system, the subscribers confirm and warrant that they have read this Information Document and are eligible to subscribe for Offer Shares under the terms set forth herein.

There is no minimum subscription amount for which subscriptions in the Subsequent Offering must be made. Over-subscription (i.e. subscription for more Offer Shares than the number of Subscription Rights held by the subscriber entitles the subscriber to be allocated) will be permitted. Subscription without Subscription Rights will be permitted. No assurance can be given to the effect that Offer Shares will be allocated for over-subscriptions or subscriptions without the use of Subscription Rights.

Ineligible Shareholders and other investors (i) who are resident in jurisdictions where information about the Subsequent Offering, including this Information Document, may not be distributed and/or with legislation that prohibits or otherwise restricts subscription for Offer Shares and/or (ii) who are located in the United States and who are not QIB as defined in Rule 144A under the U.S. Securities Act are not allowed to subscribe for Offer Shares.

Multiple subscriptions (i.e., subscriptions on more than one Subscription Form) are allowed. Please note, however, that two separate Subscription Forms submitted by the same subscriber with the same number of Offer Shares subscribed for on both Subscription Forms will only be counted once unless otherwise explicitly stated in one of the Subscription Forms. In the case of multiple subscriptions through the ES-OSL online subscription system or subscriptions made both on a Subscription Form and through the ES-OSL online subscription system, all subscriptions will be counted.

All subscriptions in the Subsequent Offering will be treated in the same manner regardless of whether the subscription is made by delivery of a Subscription Form to the Managers or through the ES-OSL online subscription system.

7 FINANCIAL INTERMEDIARIES

7.1 General

All persons or entities holding shares, and thus Subscription Rights, through financial intermediaries (e.g. brokers, custodians and nominees) should read this Section 7 carefully. All questions concerning the timeliness, validity and form of instructions to a financial intermediary in relation to the exercise of Subscription Rights should be determined by the financial intermediary in accordance with its usual customer relations procedure or as it otherwise notifies each beneficial shareholder. Such shareholders are therefore encouraged to contact their financial intermediary if they want to get more information about the utilization of their Subscription Rights.

Neither the Company nor the Managers will be liable for any action or failure to act by a financial intermediary through which shares are held.

7.2 *Subscription Rights*

If an Eligible Shareholder holds shares through a financial intermediary on the Record Date, the financial intermediary will, subject to the terms of the agreement between the Eligible Shareholder and the financial intermediaries customarily give the Eligible Shareholder details of the aggregate number of Subscription Rights to which it will be entitled and the relevant financial intermediary will customarily supply each Eligible Shareholder with this information in accordance with its usual customer relations procedures. Eligible Shareholders holding shares through a financial intermediary should contact the financial intermediary if they have received no information with respect to the Subsequent Offering.

Shareholders who hold their shares through a financial intermediary and who are Ineligible Shareholders will initially be credited Subscription Rights. Such credit specifically does not constitute an offer to Ineligible Shareholders. The Company will instruct the Managers to, as far as possible, withdraw the Subscription Rights from such financial intermediary's ES-OSL accounts with no compensation to the holder, and in no event will the Ineligible Shareholders be entitled to exercise any received Subscription Rights.

7.3 *Subscription Period*

The time by which notification of exercise instructions for subscription of Offer Shares must validly be given to a financial intermediary may be earlier than the expiry of the Subscription Period. Such deadline will depend on the financial intermediary. Eligible Shareholders who hold their Shares through a financial intermediary should contact their financial intermediary if they are in any doubt with respect to deadlines.

7.4 *Subscription*

Any Eligible Shareholder who holds its Subscription Rights through a financial intermediary and wishes to exercise its Subscription Rights, should instruct its financial intermediary in accordance with the instructions received from such financial intermediary. The financial intermediary will be responsible for collecting exercise instructions from the respective Eligible Shareholders and for informing the Managers of their exercise instructions.

Please refer to Section 13 "Selling and Transfer Restrictions" for a description of certain restrictions and prohibitions applicable to the exercise of Subscription Rights in certain jurisdictions outside Norway.

7.5 *Method of payment*

Any Eligible Shareholder who holds its Subscription Rights through a financial intermediary should pay the Subscription Price for the Offer Shares that are allocated to it in accordance with the instructions received from the financial intermediary. The financial intermediary must pay the Subscription Price in accordance with the instructions in this Information Document. Payment by the financial intermediary for the Offer Shares must be made to the Managers no later than the Payment Date (as defined below). Accordingly, financial intermediaries may require payment to be provided to them prior to the Payment Date.

8 ALLOCATION OF OFFER SHARES

Allocation of the Offer Shares will take place on or about 6 February 2025 in accordance with the following criteria:

- a) Allocation of Offer Shares to Eligible Shareholders will be made on the basis of granted Subscription Rights which have been validly exercised during the Subscription Period. Each Subscription Right gives the Eligible Shareholder the right to subscribe for and be allocated one (1) Offer Share.
- b) If not all Subscription Rights have been validly exercised during the Subscription Period, Eligible Shareholders who have exercised their Subscription Rights and who have over-subscribed for Offer Shares will be allocated the remaining Offer Shares on a pro rata basis based on the number of Subscription Rights exercised. In the event that pro rata allocation is not possible due to the number of remaining Offer Shares, the Company will determine the allocation by drawing of lots.

- c) If not all Offer Shares are allocated pursuant to (a) and (b) above, then the remaining Offer Shares will be allocated to subscribers who have subscribed for Offer Shares without exercising Subscription Rights. The board of directors of the Company will allocate these Offer Shares in its sole discretion, taking into consideration criteria such as (but not limited to) current ownership in the Company, relative order size, sector knowledge, investment history, and expected investment horizon.

No fractional Offer Shares will be allocated. Allocation of fewer Offer Shares than subscribed for by a subscriber will not impact on the subscriber's obligation to pay for the number of Offer Shares allocated.

The result of the Subsequent Offering is expected to be published on or about 6 February 2025 in the form of a stock exchange announcement from the Company through the Oslo Stock Exchange's information system (NewsWeb). Notifications of allocated Offer Shares and the corresponding subscription amount to be paid by each subscriber are expected to be distributed on or about 7 February 2025. Subscribers having access to investor services through their ES-OSL account managers will be able to check the number of Offer Shares allocated to them from 10:30 (CET) on or about 7 February 2025. Subscribers who do not have access to investor services through their ES-OSL account managers may contact the Managers from 10:30 (CET) on the same date to obtain information about the number of Offer Shares allocated to them.

9 PAYMENT FOR THE OFFER SHARES

The payment for Offer Shares allocated to a subscriber falls due on or about 11 February 2025 (the "**Payment Date**").

9.1 Subscribers who have a Norwegian bank account

Subscribers who have a Norwegian bank account must, and will by signing the Subscription Form or by the online subscription registration through the ES-OSL online subscription system, provide the Managers with a one-time irrevocable authorisation to debit a specified bank account with a Norwegian bank for the amount payable for the Offer Shares which are allocated to the subscriber.

The specified bank account is expected to be debited on or after the Payment Date. The Managers are only authorised to debit such account once, but reserve the right to make up to three debit attempts, and the authorisation will be valid for up to seven working days after the Payment Date. The subscriber furthermore authorizes the Managers to obtain confirmation from the subscriber's bank that the subscriber has the right to dispose over the specified account and that there are sufficient funds in the account to cover the payment.

If there are insufficient funds in a subscriber's bank account or if it for other reasons is impossible to debit such bank account when a debit attempt is made pursuant to the authorisation from the subscriber, the subscriber's obligation to pay for the Offer Shares will be deemed overdue.

9.2 Subscribers who do not have a Norwegian bank account

Subscribers who do not have a Norwegian bank account must ensure that payment with cleared funds for the Offer Shares allocated to them is made on or before the Payment Date.

Prior to any such payment being made, the subscriber must contact the Managers for further details and instructions.

9.3 Overdue payments

Overdue payments will be charged with interest at the applicable rate from time to time under the Norwegian Act on Interest on Overdue Payment of 17 December 1976 no. 100, currently 12.5% per annum as of the date of this Information Document. If a subscriber fails to comply with the terms of payment, the Offer Shares will, subject to the restrictions in the Norwegian Public Limited Liability Companies Act of 13 June 1997 no. 45 (the "**Norwegian Public Limited Companies Act**") and at the discretion of the Managers, not be delivered to the subscriber. The Managers, on behalf of the Company, reserve the right, at the risk and cost of the subscriber to, at any time, to cancel the subscription and to re-allocate or otherwise dispose of allocated

Offer Shares for which payment is overdue, or, if payment has not been received by the third day after the Payment Date, without further notice sell, assume ownership to or otherwise dispose of the allocated Offer Shares on such terms and in such manner as the Managers may decide in accordance with Norwegian law. The subscriber will remain liable for payment of the subscription amount, together with any interest, costs, charges and expenses accrued and the Managers, on behalf of the Company, may enforce payment for any such amount outstanding in accordance with Norwegian law.

The Company and the Managers further reserve the right (but have no obligation) to have the Managers advance the subscription amount on behalf of subscribers who have not paid for the Offer Shares allocated to them within the Payment Date. The non-paying subscribers will remain fully liable for the subscription amount payable for the Offer Shares allocated to them, irrespective of such payment by the Managers.

10 DELIVERY AND LISTING OF THE OFFER SHARES

Subject to timely payment of the entire subscription amount in the Subsequent Offering, the Company expects that the share capital increase pertaining to the Subsequent Offering will be registered with the Norwegian Register of Business Enterprises on or about 14 February 2025 and that the Offer Shares will be delivered to the ES-OSL accounts of the subscribers to whom they are allocated on or about 18 February 2025.

The Offer Shares to be issued in the Subsequent Offering will be ordinary shares in the Company with a nominal value of NOK 0.10 each, and will be issued electronically in registered form in accordance with the Norwegian Public Limited Companies Act. The Offer Shares will rank *pari passu* in all respects with the existing shares in the Company and will carry full shareholder rights from the time of registration of the share capital increase pertaining to the Subsequent Offering with the Norwegian Register of Business Enterprises.

The existing shares in the Company are listed on Euronext Growth Oslo under ISIN NO 0010779341 and ticker code "ONCIN". The Offer Shares will be listed on Euronext Growth Oslo as soon as the share capital increase pertaining to the Subsequent Offering has been registered with the Norwegian Register of Business Enterprises and the Offer Shares have been issued in the ES-OSL. The Offer Shares will be issued in the ES-OSL with the same ISIN as the existing shares listed on Euronext Growth Oslo, being ISIN NO 0010779341. Listing is expected to take place on or about 18 February 2025.

11 NCI CODE AND LEI CODE

11.1 Introduction

In order to participate in the Subsequent Offering, subscribers will need a global identification code. Physical persons will need a National Client Identifier ("**NCI**") and legal entities will need a Legal Entity Identifier ("**LEI**") code. Investors who do not already have an NCI or LEI, as applicable, must obtain such codes in time for the application in order to participate in the Subsequent Offering.

11.2 NCI code for physical persons

For physical persons with only a Norwegian citizenship, the NCI code is the 11 digit personal ID number (Nw.: personnummer). If the person in question has multiple citizenships or another citizenship than Norwegian, another relevant NCI code can be used. Subscribers are encouraged to contact their bank for further information.

11.3 LEI code for legal entities

A LEI code is a 20-character code that identifies distinct legal entities that engage in financial market transactions. The Global Legal Identifier Foundation ("**GLEIF**") is not directly issuing LEIs, but delegates this responsibility to Local Operating Units ("**LOUs**").

Norwegian companies can apply for a LEI code through various LEI issuers, e.g., through the website <https://no.nordlei.org>. The application can be submitted through an online form and signed electronically with BankID. It normally takes one to two business days to process the application.

Non-Norwegian companies can find a complete list of LOUs on the website <https://www.gleif.org/en/about-lei/get-an-lei-find-lei-issuing-organizations>

12 PUBLICATION OF INFORMATION RELATING TO THE SUBSEQUENT OFFERING

The Company will use the Oslo Stock Exchange's information system (NewsWeb) to publish information relating to the Subsequent Offering.

13 SELLING AND TRANSFER RESTRICTIONS

The information contained in this Information Document is (a) only intended for, and may only be accessed by, or distributed or disseminated, directly or indirectly, in whole or in part, to (i) "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") ("**QIBs**")) or (ii) persons resident and physically present outside the United States of America (including its territories and possessions, any state of the United States and the District of Columbia, the "**United States**"), Canada, Australia, Hong Kong or Japan, and resident and physically present in a jurisdiction where to do so will not constitute a violation of the local securities laws or regulations of such jurisdiction, and (b) does not constitute an offer of, or an invitation to purchase, any of the Offer Shares or to use the Subscription Rights to subscribe for Offer Shares of the Company in the United States, Canada, Australia, Hong Kong, Japan, or any other jurisdiction where to do so might constitute a violation of the local securities laws or regulations of such jurisdiction.

The Subscription Rights and Offer Shares being granted and offered, respectively, in the Subsequent Offering have not been and will not be registered under the U.S. Securities Act or with any securities regulatory authority of any state or other jurisdiction of the United States, and may not and will not be offered, sold, exercised, pledged, resold, granted, delivered, allocated, taken up, transferred or delivered, directly or indirectly, within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements under the U.S. Securities Act and in compliance with the applicable securities laws of any state or jurisdiction of the United States. The Offer Shares, including the Subscription Rights, are being offered (i) within the United States only to QIBs, as defined in Rule 144A of the U.S. Securities Act, pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act, in each case, in accordance with any applicable securities laws of any state or territory of the United States or any other jurisdiction.

Furthermore, the Subscription Rights and the Offer Shares have not been and will not be registered under the applicable securities laws of Canada, Australia, Hong Kong, Japan, or any other jurisdiction in which it would be unlawful or would require registration or other measures, and therefore may not be offered or exercised to or for the account or benefit of any person having a registered address in, or located or resident in, Canada, Australia, Hong Kong, Japan or any other jurisdiction in which it would be unlawful or would require registration or other measures.

Any investment or investment activity to which this information relates is available only to, and will be engaged in only with, persons who (i) are outside the United Kingdom, (ii) are investment professionals falling within Article 19(5) of the U.K. Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**") or (iii) high net worth companies, and other persons to whom it may lawfully be engaged with, falling within Article 49(2)(a) to (d) of the Order (all such persons in (i), (ii) and (iii) above together being referred to as "**Relevant Persons**"). The Subscription Rights and the Offer Shares are only available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such Subscription Rights or Offer Shares will be engaged in only with, Relevant Persons. Any person who is not a Relevant Person should not act or rely on these documents or any of their contents.

This Information Document does not constitute a prospectus pursuant to the EU Prospectus Regulation. Furthermore, this Information Document does not constitute an offer to sell or a solicitation of an offer to buy Offer Shares in any jurisdiction in which such offer or solicitation is unlawful or would require any prospectus filing, registration or similar action.

Access to the information contained in this Information Document may be illegal in certain jurisdictions, and only certain categories of persons may be authorised to review such information. All persons who wish to review the information contained in this Information Document should first ensure that they are not subject to local laws or regulations that prohibit or restrict their right to review and have access to this Information Document, or require registration or approval for any acquisition of securities by them. No such registration or approval has been or will be obtained. The Company assumes no responsibility if there is a violation of applicable law and regulations by any person.

APPENDIX B – SUBSCRIPTION FORM